

South
Australian
Chamber
Of
Mines &
Energy

SACOME



2023
Priorities

Contents

The South Australian Chamber of Mines and Energy's 2023 Priorities are informed by close consultation with member companies and set out the actions and bipartisan policy commitments sought by the sector.

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The South Australian Chamber of Mines and Energy (SACOME) is fully member-funded and is proud to advocate on behalf of the South Australian resources sector with true independence.



The South Australian Resources Sector

SACOME is the leading industry association representing South Australian resources and energy companies, including those who provide services to them.

The resources sector plays an integral role in creating jobs and driving the South Australian economy, supporting the State's net zero ambitions, ensuring South Australia is at the forefront of the energy transition process, and positioning South Australia as a great place to invest and do business.

In 2022, SACOME assessed the economic contribution of the resources sector to South Australia. The study found that in 2021-22, 15 SACOME member companies contributed \$10.7 billion to the State economy, the equivalent of 8.3% of South Australia's Gross State Product (GSP), or \$1 in every \$12 created by the resources sector.



8.3%
OF SA'S GSP OR
\$1 IN EVERY \$12

The resources sector also supports over 42,800 full-time employees, contributes \$14.7 million in community contributions and \$431 million in State Government payments, helping to fund vital infrastructure for the community.

SACOME's economic contribution report demonstrates the significant contribution of the resources sector to metropolitan Adelaide. When considering the highest total economic contribution sorted by State electorate, eight of the top ten electorates benefiting from the resources sector are metropolitan. In 2021-22 the local government area with the highest total economic contribution was the City of Adelaide, followed by Port Adelaide Enfield, Roxby Downs, and Unley.

It is clear that while resources sector operations may be predominantly regionally located, they have a whole-of-state impact.

Accordingly, political and policy decisions that impact the resources sector must be weighed against how they are likely to impact the whole South Australian economy.



42,832
FULL-TIME JOBS
SUPPORTED BY THE SECTOR

\$14.7 MILLION
IN COMMUNITY CONTRIBUTIONS
FUNDING HEALTH, EDUCATION, THE ARTS, SPORT, ENVIRONMENT, SOCIAL AND INDIGENOUS COMMUNITIES

\$431 MILLION
IN STATE GOVERNMENT PAYMENTS
INCLUDING ROYALTIES, PAYROLL TAX, STAMP DUTY AND LAND TAX

Supporting the resources sector and the State

The resources sector continues to seek regulatory stability and transparent government decision-making to best facilitate long-term investment decisions.

The initiatives advanced by SACOME over the last term of government sought to resolve structural impediments to the development of the State's resources provinces, recognising that critical access to water, power and suitable transport and logistics routes is required to underpin greater levels of investment in South Australia.

SACOME continues to call on the government to take an active role in driving industry and state economic development. Ongoing collaboration between government and industry is crucial if we are to advance the sector and attract greater investment in resource projects in South Australia.

SACOME's 2023 Priorities maintain a focus on impactful and long-term outcomes that require strategic leadership, a continued focus on supporting economic growth, improving regulatory outcomes, and addressing skills shortages.

A focus on being a sector of choice for school leavers, university graduates and young professionals will continue into 2023, as we relaunch the *Resourceful SA* campaign and continue the *Resources: But not as you know it* campaign. In early 2023, SACOME will release the results of our recent Economic Contribution Survey to underline the value and impact of the resources sector to the State.



2023 marks the likely peak in the current commodity cycle and while the short to medium term remains positive, there will be a need to plan for market adjustments. In acknowledging future headwinds, SACOME will work with the government to maximise outcomes for the sector.

On behalf of its members, SACOME remains committed to working with all stakeholders for the continued development of the South Australian resources sector and the economic, social, and environmental benefit of the State.

2023 Priorities

SACOME's 2023 Priorities align with the strategic advocacy pillars of:

- State Economic Development
- Energy
- Infrastructure
- Legislation & Regulation

The priorities also align with SACOME's 2024 Vision which sets out seven goals to secure the future prosperity and success of the South Australian resources sector:

- Recognition as an industry of the future
- Strong support of both government and community
- Sector of choice for employment
- Positive impact and support for regional communities
- Social and environmental responsibility
- Profitable and resilient
- Recognised contributor to the State.

The following sets out SACOME's policy and campaign initiatives for the year ahead:

- Northern Water Project
- Supporting the Path to Market
- Critical Minerals Strategy
- Future Workforce Framework
- Digital STEM School Pilot
- Energy Transition Roadmap
- Carbon Abatement Technologies
- Rail Incentive Scheme
- Road Upgrades and Maintenance
- Best Practice Regulatory Framework



Image: Christian Bass

* <https://www.energymining.sa.gov.au/home/news/latest/delivering-a-secure-and-sustainable-water-future-for-south-australia>

SACOME 2023 POLICY PRIORITIES

Northern Water Project

SACOME calls for early works funding from the South Australian Government for the Northern Water Project, contingent on a favourable business case.

The Northern Water Project aims to resolve a long-standing roadblock to South Australia's economic development through the construction of a new desalination plant and a high-capacity pipeline to provide secure, sustainable, and efficient water supply to the Gawler Craton and the far North of the State.

It will also meet the domestic and industrial water needs of communities in the Upper Spencer Gulf. The project aligns with the State's Copper Strategy and will assist in diversifying economic opportunities in the Far North and facilitate prospects for upstream processing. Since 2021, the project has been listed on Infrastructure Australia's Priority List.

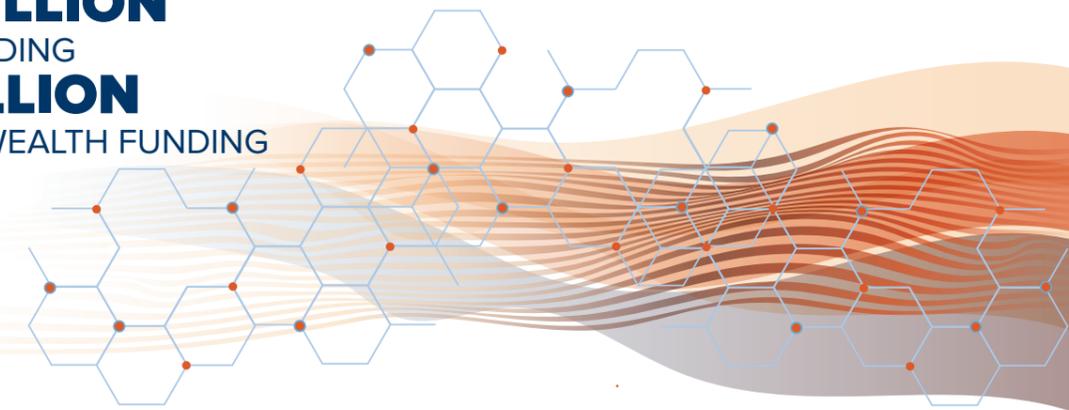
SACOME welcomed bipartisan support for \$10 million of State funding and \$5 million of Commonwealth funding in 2022-23, along with the signing of a MoU between the State Government, BHP and OZ Minerals to progress scoping work for this truly transformative project.

While the business case for the Northern Water Supply Project is due for completion in early 2023, SACOME advocates for requisite funding of \$200 million for early works, including geotechnical and environmental investigations, to ensure momentum for this critically important project is maintained.

Providing a secure and efficient water supply is key to unlocking economic potential in the Far North of the State and will reduce reliance on the Great Artesian Basin and the Murray River.

The project will support emerging industries such as green steel and hydrogen production in the Iron Triangle and the water requirements for the State's space and defence sectors in the Woomera Prohibited Area.

\$10 MILLION
STATE FUNDING
\$5 MILLION
COMMONWEALTH FUNDING
IN 2022-23



SACOME 2023 POLICY PRIORITIES

Supporting the Path to Market

SACOME calls for the completion and implementation of the South Australian Resources Sector Economic Heatmap and the Resources Infrastructure Corridors Initiative, consistent with previous pre-Budget submissions.

South Australia has significant known mineral and petroleum reserves that represent yet unrealised wealth for South Australia.

The South Australian Resources Sector Economic Heatmap would identify:

- The potential economic value of a province/ basin to the State;
- The investment required to build a path to market for identified provinces;
- What action(s) the State can take to resolve regulatory and infrastructure-related barriers to project development and delivery to market;
- Opportunities to leverage Commonwealth funding/prioritisation;
- The time frames necessary for implementing a solution;
- The opportunity cost of doing nothing.

Dovetailing with the Resources Sector Economic Heatmap, SACOME also calls on the State Government for full implementation of the Resources Infrastructure Corridors Initiative to catalyse resources project development in South Australia and as an investment attraction measure for the State.

Realising growth targets for the resources sector will be substantially assisted by aligning regulatory, development and investment attraction activity, with South Australian resources projects capable of delivering State growth targets.

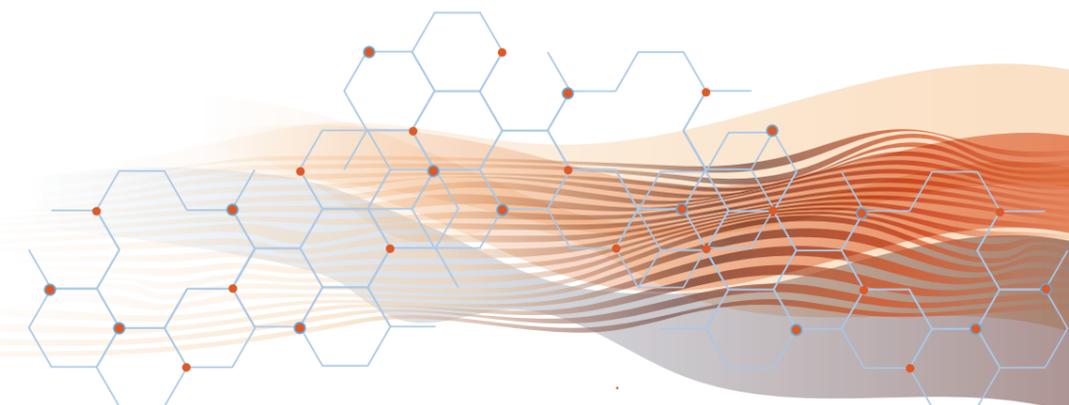
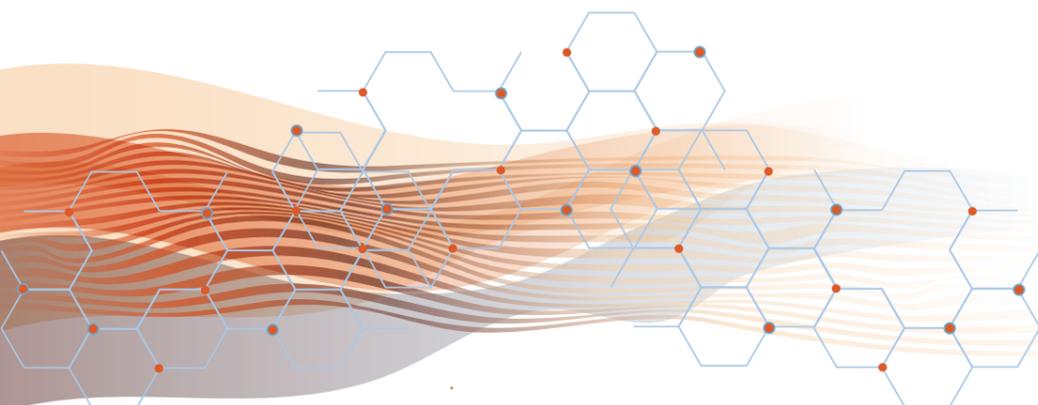


The Infrastructure Corridors Initiative will act as an infrastructure investment attraction tool by identifying and establishing infrastructure project pathways to major South Australian resources provinces. This includes holistically resolving land access, approvals and logistics issues and operating as a jurisdictional advantage by providing operators with a de-risked and expedited path to project development. Once implemented, it will provide the State with a competitive advantage by reducing the time and cost associated with developing resources projects in South Australia.

SACOME also acknowledges that following a funding allocation in the 2020-21 and 2021-22 budgets, work is also being undertaken by DIT, the Department of Environment and Water (DEW) and Department of Energy and Mining (DEM) to advance a business case for Resources Infrastructure Corridors which is nearing completion.

SACOME seeks to further elevate this work through sustained funding and ongoing commitment by the State Government for the completion of both projects to provide a targeted and expedited path for project completion.

SACOME notes that work has commenced on a Resources Sector Economic Heatmap by Deloitte on behalf of the Department for Infrastructure and Transport (DIT) and is anticipated to be completed in 2023.



SACOME 2023 POLICY PRIORITIES

Critical Minerals Strategy

SACOME calls for the development of a South Australian Critical Minerals Strategy to aid the development of critical mineral projects in the State.

Global demand for critical minerals is increasing and driven by significant growth in markets for complex technologies such as defence, space, electric vehicles, and renewables. This presents potential economic opportunities for South Australia which has an abundance of critical mineral wealth, including 66% of Australia's battery grade graphite resources and quantities of lithium, cobalt, manganese, and nickel.

The national impetus for development of critical mineral projects is evident in the Federal Government's Critical Minerals Strategy and funding of rare earths and battery projects as part of its \$1.3 billion modern manufacturing initiative.

SACOME acknowledges recent State Government funding of \$2.5 million over 2 years to deliver new geological critical mineral datasets for this state. This is long overdue and will help ensure South Australia's critical mineral deposits are recognised and well understood.

To build on this, SACOME calls for the development of a South Australian Critical Minerals Strategy to be expediated to align with opportunities in critical minerals project development, research and development activity, advanced manufacturing and related upstream processing activity.

This provides an opportunity for South Australia to capitalise on Commonwealth investment in critical minerals, move existing projects to production and encourage greater levels of exploration for new critical resources.



SACOME 2023 POLICY PRIORITIES

Future Workforce Framework

SACOME calls for funding to be allocated to the Department of Industry, Innovation and Skills to develop a South Australian Future Workforce Framework that maps State-wide workforce requirements across key industry sectors and implements measures to best meet immediate and future workforce needs.

A suitably skilled workforce is critical to the growth of the South Australian economy. During the current cyclical upswing, South Australia has faced competition for labour from both the eastern states and Western Australia. This has been compounded by internal competition between South Australian projects, operations, and industries.

Recognising that the resources sector is projected to reach its peak workforce shortage in Q3 2023, South Australia needs to build labour market resilience, better align training and education to career pathways, amplify opportunities to transition across sectors, and continue to create and fill jobs for years to come.

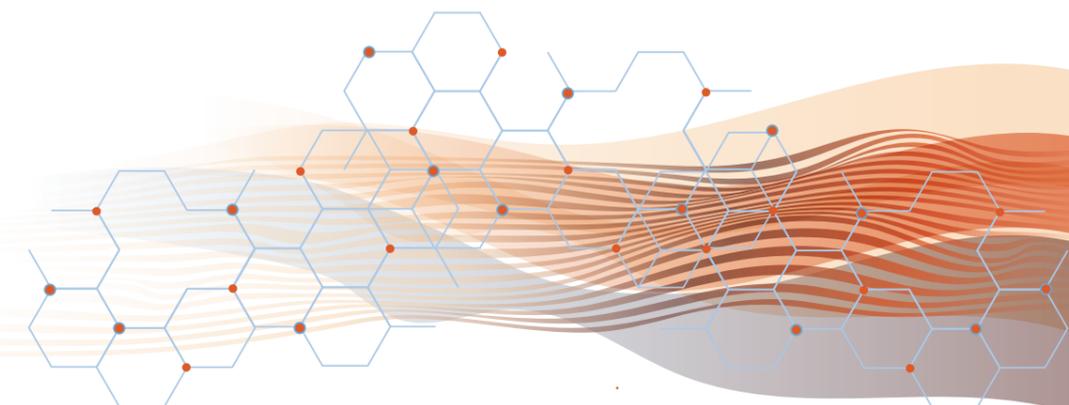
Economic growth in South Australia cannot occur without an appropriately skilled workforce.

Mapping of existing and future requirements across all industry sectors will help government and industry to better understand cross-sector workforce needs, identify the expected peaks and troughs, and better align training, education, and attraction measures to meet future needs.

Planning will also assist in coordinating worker transition across sectors and through industry cycles, by ensuring they are equipped with transferable skills and the training necessary for that transition.

SACOME calls on the State Government to provide \$2 million in funding to the Department of Industry, Innovation and Skills (DIIS) to develop a South Australian Future Workforce Framework. This funding would provide DIIS the resources required to undertake extensive engagement across sectors and the development of the framework as a matter of urgency.

Strategic long-term workforce planning is essential if we are to build labour market resilience across the South Australian economy.



SACOME 2023 POLICY PRIORITIES

Digital STEM School Pilot

SACOME calls for the implementation of a new Digital Technology pilot to be rolled out in schools to support STEM learning and development.

Industry and education both play a key role in supporting students to understand the realities and needs of the STEM workforce and to prepare students for the big career challenges and opportunities ahead. South Australia's resources sector is continuously evolving with the emergence of new technologies including robotics, automation, data science, artificial intelligence, and augmented reality.

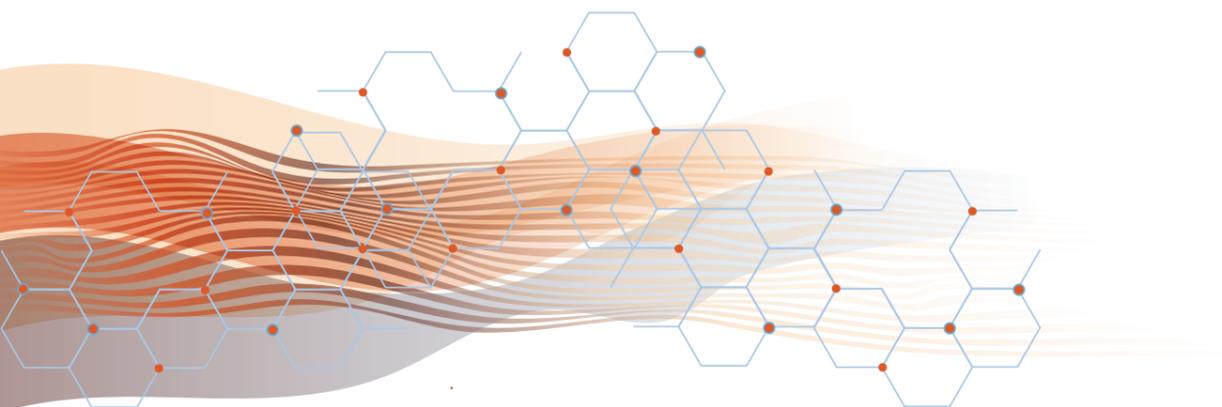
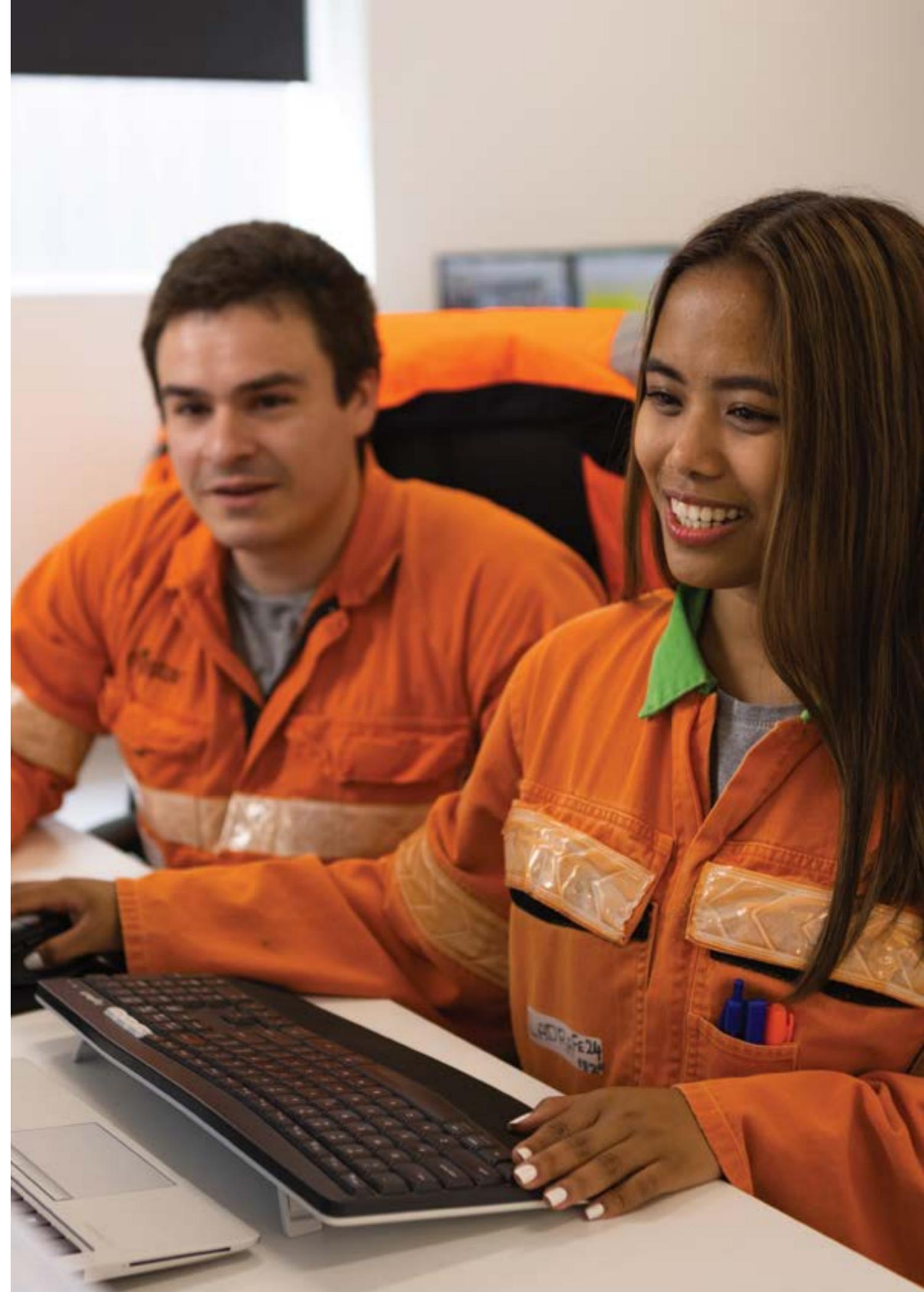
Aligning with the State's STEM Learning Strategy, the Digital Technology Pilot will provide primary and secondary schools with hands-on challenge kits to teach in the classroom along with online software and industry context.

Based on the successful Digital Technologies Program implemented by the Department of Education and the Chamber of Minerals and Energy in Western Australia, the pilot will teach fundamental STEM skills, increase student interest in technology-based career pathways, and support the future skilled-talent pipeline crucially needed for the South Australian resources sector.

It will also offer broader application than just the resources sector, teaching fundamental skills and life-long lessons that can be applied to other important industries including agriculture, medicine, manufacturing, information technology and engineering.

SACOME will continue to call on the State Government to allocate funding to the Department of Education to enable an initial pilot in State schools including the initial establishment of challenge kits, annual access to the digital platform, and resources to implement the pilot including teacher training. SACOME will also advocate to the Association of Independent Schools of SA and Catholic Education South Australia to implement the STEM trial concurrently.

The teaching of science, technology, engineering, and mathematics (STEM) in schools is vital to ensuring South Australia keeps pace with technological change to advance its economy and prosperity.



Energy

Given the scale and complexity of the energy transition, SACOME calls for initiatives that will assist in stabilising the South Australian energy grid and reduce market interventions in a manner consistent with Net Zero ambitions.

SACOME's *Energy Policy 2022* and *Climate Change Policy 2021* set out policy priorities to assist government to plan for the energy transition. Both documents should be read in parallel, recognising that these policy areas are interlinked, and complement SACOME's energy advocacy calls.

The Australian Energy Regulator (AER) in its *State of the Energy Market 2022* report observes that: *Australia's energy markets are undergoing a profound transformation. The National Electricity Market (NEM) is moving from a centralised system of large fossil fuel (coal and gas) generation toward an array of smaller scale, widely dispersed wind and solar generators, grid scale batteries and demand response**.

South Australia is at the forefront of this energy transformation. To date, South Australia's energy transition has been disorderly, and industry faces a costly and uncertain future.

This has been exacerbated in 2022 by government intervention in the gas market. Price caps are a poorly conceived policy response that serve to disincentivise exploration, investment, and new supply, and have created a floor as well as a ceiling, which will result in higher contracted gas prices and increased costs to consumers.

Businesses, which already pay the costs of AEMO's market interventions, should be alarmed at the lack of consultation that led to these price caps and the absence of enduring policy thinking by way of an Energy Transition Roadmap.

Energy is an area of vital importance to the resources sector. Energy affordability and reliability have a direct impact on business viability, new project development and investment.

* Australian Energy Regulator *State of the Energy Market 2022* Report, p.6

* https://www.sacome.org.au/uploads/1/1/3/2/113283509/sacome_energy_transition_roadmap_2021_final_22.02.22.pdf

Energy Transition Roadmap

SACOME calls on the State Government to urgently develop an Energy Transition Roadmap that considers the impact of energy policy areas across the whole of the South Australian economy.

While the State continues to be at the forefront of the transition to renewable energy, it comes at significant expense to South Australia's commercial and industrial sector. SACOME calculated that industry incurred over \$1 billion in energy market intervention and transition costs from 2018 to 2021*.

To ensure the commerciality of large-scale industry, greater coordination between energy, climate and industry policy from governments and policy makers is urgently required. SACOME has consistently called for the development of an Energy Transition Roadmap with industry input.

SACOME acknowledges that the Premier has recently established the National Energy Crisis Committee to be supported by a Taskforce, and welcomes the recent Energy Transition Roundtable, hosted by the Department for Energy and Mining in November 2022. SACOME also notes the State Government's intention to develop an Energy Green Paper.

Unless South Australia systematically plans for the energy transition, manufacturing jobs and project development will continue to be at risk.

SACOME submits that the Energy Green Paper should consider:

- Whole of electricity cost, as distinct from wholesale electricity cost;
- Impact and interaction of Commonwealth and State policies;
- Energy mix, in the context of Net Zero ambitions;
- Domestic reservation policies;
- Incentive schemes for decarbonisation technologies;
- Impact of retailer failure; and
- South Australia's renewable energy competitiveness, based on the findings of the Productivity Commission.

Policies and projects pursued in isolation have led to unintended and costly consequences for the energy grid.

SACOME calls for the Department for Energy and Mining to receive the necessary funding to develop an Energy Transition Roadmap for the State.

SACOME 2023 POLICY PRIORITIES

Carbon Abatement Technologies

SACOME calls on the State Government to implement policies that incentivise the development of carbon abatement technologies such as Carbon Capture and Storage (CCS) to enable a Net Zero future.

Commercial CCS is a viable pathway to reducing emissions and positions Australia as a leading energy exporter and manufacturer of energy-intensive materials in the future.

The International Energy Agency's (IEA's) Sustainable Development Scenario requires a hundredfold increase in CCS between now and 2050 to achieve the world's climate goals, going from 40 million tonnes of CO₂ stored each year in 2021 to 5.6 billion tonnes in just 30 years' time*.

SACOME member company Santos' Moomba CCS project has the potential to be a large-scale carbon sink for power generators and other industries in eastern and southern Australia. Santos has entered into a joint venture partnership with Beach Energy to proceed with its Moomba carbon capture and storage project, with start-up expected in 2024.

Santos has indicated that it plans to store 1.7 million tonnes of carbon dioxide per year from the Moomba Gas Plant. This decision is a critical step in decarbonising natural gas on our path to new low-emissions and clean burning fuels such as hydrogen.

Consistent with our previous pre-Budget submissions, SACOME calls for CCS incentives to be afforded the same priority as hydrogen initiatives.

This necessarily involves consideration of the impact of a CCS tax as proposed in the draft Petroleum and Geothermal Energy Amendment Bill – regardless of its final design – and the signal it sends to the market and how it operates in the context of national emissions reduction targets. If approved by Government, South Australia would be an outlier in disincentivising the green transition which is in stark contrast to countries like the United States which is offering a tax credit of \$85 for each metric ton of CO₂ captured and stored.

It is SACOME's strong view that a CCS royalty is poor policy and coupled with proposed reforms to the Safeguard Mechanism, will deter companies from undertaking long term abatement projects.

5.6 BILLION
TONNES OF CO₂
CCS TARGET
PER YEAR BY 2050

Commercial CCS is a viable pathway to reducing emissions and positions Australia as a leading energy exporter and manufacturer of energy-intensive materials in the future.

* <https://www.santos.com/news/santos-announces-fid-on-moomba-carbon-capture-and-storage-project>

SACOME 2023 POLICY PRIORITIES

Rail Incentive Scheme

SACOME calls on the State Government to investigate the potential of a rail freight incentive scheme, as has been introduced in other Australian jurisdictions.

Infrastructure development is critical to enabling resource sector growth. SACOME's infrastructure calls address the need for regulatory mechanisms that foster investment, and maintenance of safe and efficient supply chain routes.

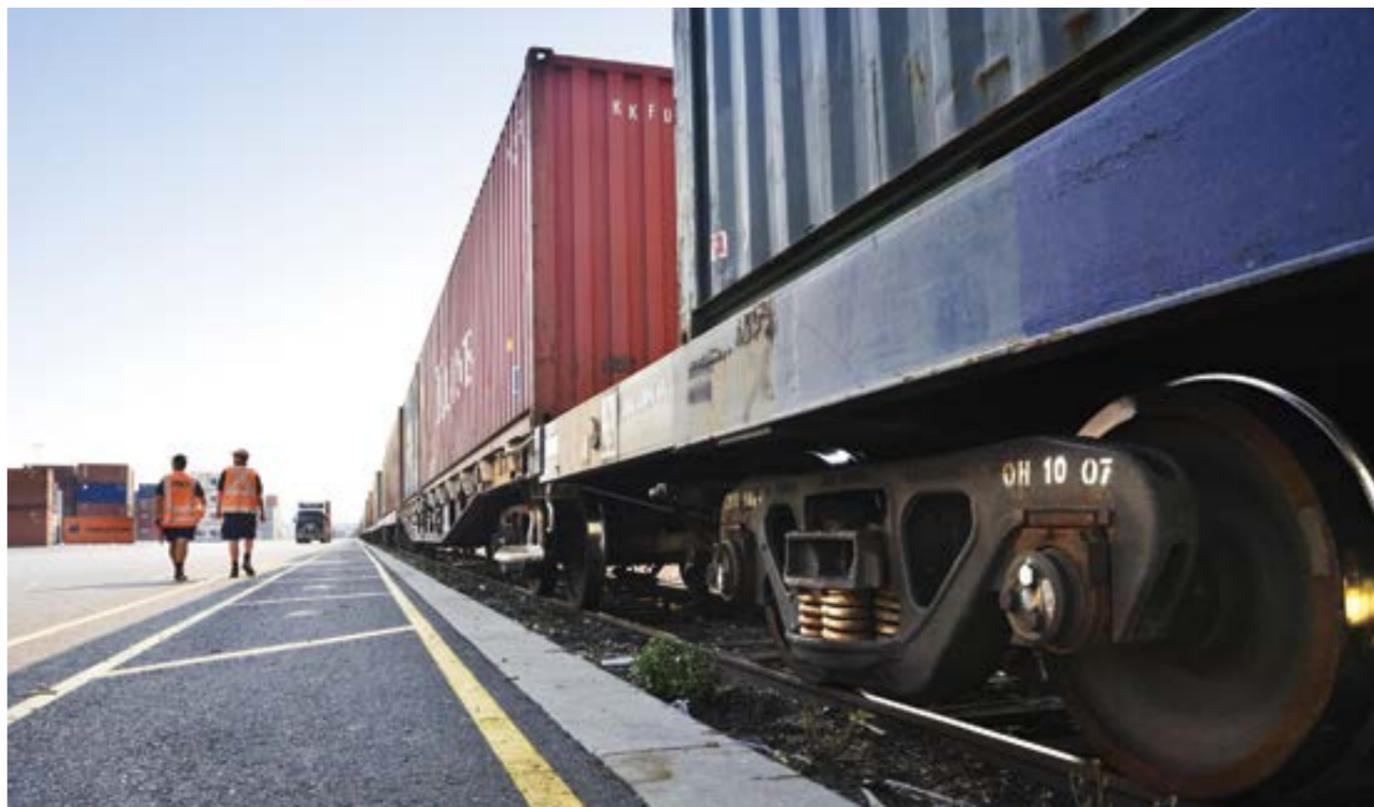
Victoria has implemented a Mode Shift Incentive Scheme, which involves the government providing incentives for the transport of containerised freight by rail instead of by road. Other jurisdictions such as Queensland are trialling rail incentives for bulk freight.

In addition to reducing road congestion, and savings in road maintenance, the transportation of freight by rail reduces carbon emissions by approximately two-thirds.

Importantly, in the South Australian context, bulk freight by rail may result in exporters having more options when considering suitable ports and could give South Australia a chance in securing part of the valuable supply chain, rather than seeing exports travel to ports in other states.

Rail freight incentives would dovetail into the findings of the Resources Sector Economic Heatmap and has the potential to benefit other key economic sectors, particularly in agriculture.

There is a need to investigate how rail freight may benefit South Australian exporters and assist in meeting emissions reduction targets.



SACOME 2023 POLICY PRIORITIES

Road Upgrades and Maintenance

SACOME calls on the State Government to continue to prioritise maintenance funding for regional and remote roads which are critical to the operation and development of the South Australian resources sector.

South Australia has a road network comprising some 10,000km of road. Maintenance of these roads, and particularly regional roads with economic significance to the State, must be undertaken in a strategic manner that reflects their economic importance, rather than a formula that quantifies vehicle traffic.

While regional and remote roads are primarily a safety and efficiency issue for the resource sector, they also impact a wide range of sectors and communities including freight operators, pastoralists, and tourists.

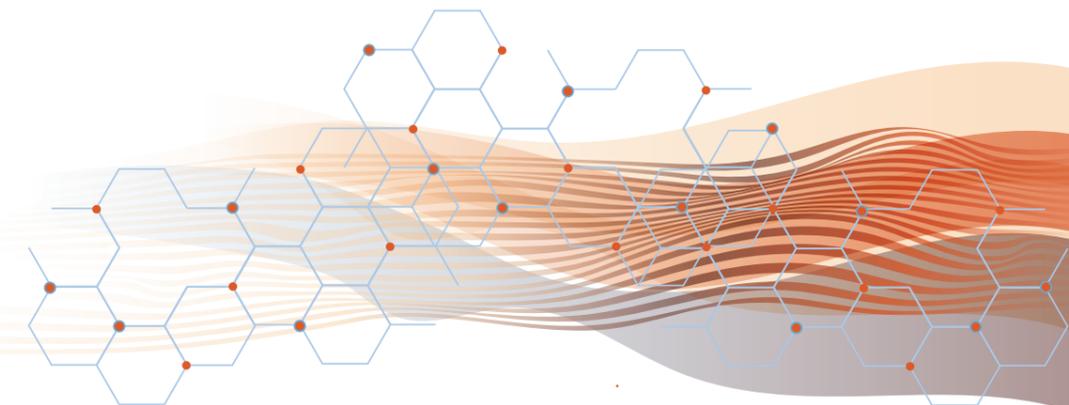
SACOME acknowledges increases to road maintenance funding in recent budgets due to COVID-19 stimulus, in addition to its inclusion as a high priority initiative on the Infrastructure Australia Priority List.

The Infrastructure South Australia 20-year Strategy, released in May 2020, stated the estimated road maintenance backlog in South Australia was \$780 million and growing by \$100 million per year. The report also found that SA currently spends proportionately less on road maintenance compared with NSW and WA.

It is vital that the momentum of road maintenance funding is sustained to ensure the improved safety and reliability of supply chain routes or all industries

SACOME continues to support a 4-year road maintenance fund of \$600 million to improve road safety and address the backlog of road maintenance across South Australia's road network.

It is vital that the momentum of road maintenance funding is sustained to ensure the improved safety and reliability of supply chain routes for all industries.



SACOME 2023 POLICY PRIORITIES

Regional Road Upgrades

Lincoln / Eyre Highway between Port Augusta & Whyalla

SACOME calls for funding of a business case to upgrade the Lincoln / Eyre Highway between Port Augusta and Whyalla.

The upgrade of the Lincoln / Eyre Highway between Port Augusta to Whyalla from single lane to dual carriageway would significantly improve the safety of what is a notorious stretch of road.

This is a key route for transport of commodities to and from Whyalla, making upgrade of the road a priority for resources operators in the region, the State Government's planned Hydrogen Hub and for the wider Upper Spencer Gulf community.

SACOME calls for funding to ensure the efficient and safe transport of product along this route is prioritised, especially as production at the Whyalla steelworks and the Carrapateena mine increases over the coming years and increasing volumes of goods transit through Whyalla.

If the State is to achieve its plan for the delivery of a hydrogen hub in the City of Whyalla, duplication of this carriageway is paramount, recognising the importance of the Upper Spencer Gulf.



Yunta Road

SACOME calls on the State Government to upgrade the Yunta Road following a successful pilot project to seal a single lane.

In 2021, the Government completed a \$4 million pilot, to test a single lane sealing of a 20km portion of the Yunta Road on the section north of Yunta to the Epic Energy Right-of-Way turn-off.

This 220km road is a vital supply line for the expanding Four Mile uranium mine, operated by Heathgate Resources who are the second largest producer and exporter of uranium in Australia.

This road is also used by explorers, livestock transport and tourists, but has long been in poor condition.

The pilot has been viewed as largely successful. In the interim, other sections of the road have continued to deteriorate.

SACOME calls on the Government to complete the improvement of the road with an upgrade project that will fix this economically important corridor.

Mulyungarie Road

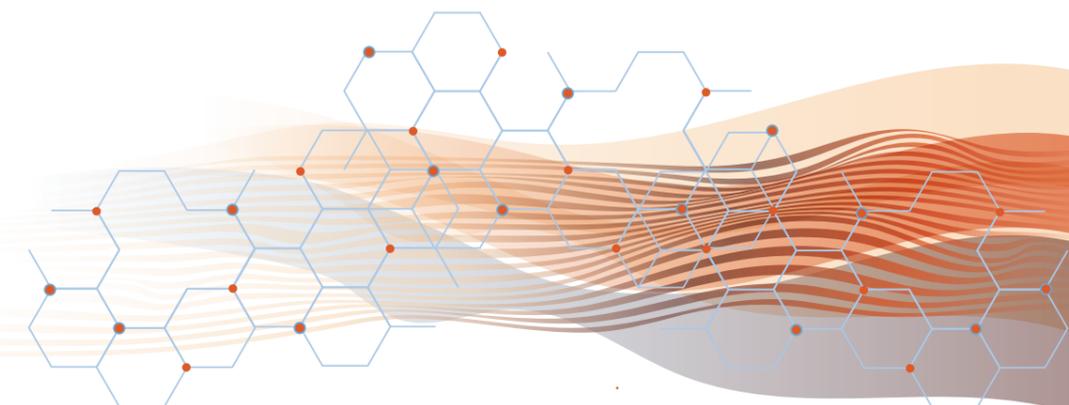
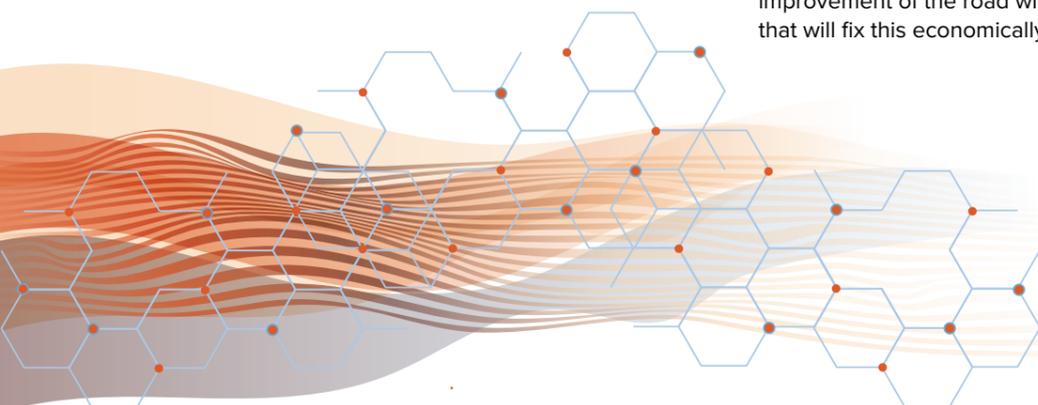
SACOME calls on the State Government to upgrade Mulyungarie Road near the State border with New South Wales.

Since 2019, reports have been made to the Department for Infrastructure and Transport regarding the poor condition and continual maintenance required for Mulyungarie Road (the Honeymoon access road) near Broken Hill. It remains unsealed and does not allow for the run-off or drainage of water. Boss Energy has advised that the road is worsening every year with minor remedial grading being undertaken on an ad hoc basis.

The road is used for transport of chemical reagents and uranium and is inaccessible in wet weather. Safety is a paramount concern given the type of commodities being transported.

This is a shared road for both pastoralists and multiple resource companies, including Boss Energy, Consolidated Mining & Civil, and Havilah Resources. Boss Energy has advised that its condition could affect mining operations at its Honeymoon site prior to the anticipated commencement of production at the end of 2023.

Accordingly, SACOME calls for Government funding to upgrade the road and ensure drainage and run-off so as not to compromise future operations.



SACOME 2023 POLICY PRIORITIES

Best Practice Regulatory Framework

SACOME continues to advocate for a best practice regulatory framework which facilitates industry activity, reduces sovereign risk, and supports long-term investment decisions.

A best-practice regulatory framework in South Australia will assist the resources sector in driving economic development and job creation for the state.

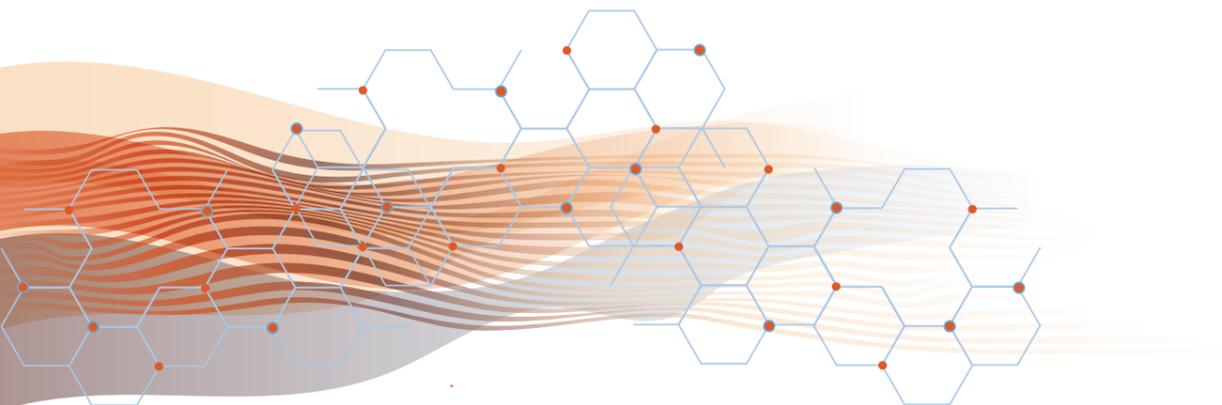
The resources sector is subject to extensive regulatory oversight across all stages of activity and is one of the most heavily regulated sectors in Australia.

South Australia benefits from a reputation as a low-risk investment destination. Sound regulatory structures, underpinned by broad industry support, create an attractive investment environment, and provide South Australia with a competitive advantage.

In 2023, the State Government has foreshadowed, inter alia:

- The introduction of amendments to the Petroleum and Geothermal Energy Bill;
- The introduction of a new and standalone Hydrogen and Renewable Energy Bill;
- The reopening of the Mining Act, which will be used by parties to further amend land access provisions;
- The promulgation of a Minerals Exploration Code of Conduct; and
- The introduction of scoping and revised financial assurances.

SACOME members remain committed to ongoing consultation and collaboration to assist development and review of regulatory structures governing the resources sector.



SACOME 2023 POLICY PRIORITIES

Campaign Initiatives

Market research undertaken in 2019, 2020 and 2022 has underlined a general lack of knowledge and awareness about the resources sector.

Aligning with the sector's 2024 Vision, SACOME will work closely with members to promote the sector including its value, contribution, performance, innovations, career opportunities and environmental, social, and corporate governance (ESG) credentials.

SACOME's 2023 Campaign Priorities include:

Resourceful SA

Building on the *Resourceful SA* initiative implemented in 2019, the campaign will inform and educate the community about the South Australian resources sector, what it provides and its commitment and contribution to environment, sustainability, technology, and community.

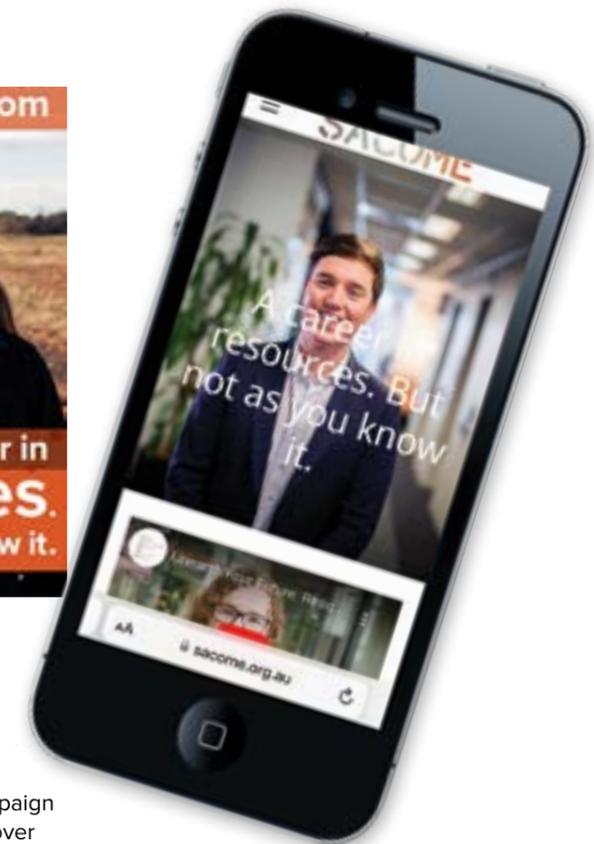
Through a series of visual case studies, the campaign will reinforce the value and contribution of the resources sector to SA, its commitment to Net Zero and its importance to everyday life. It will consistently work to educate the community about resource sector operations, projects, and innovations; the products it generates, as well as matters and opportunities such as nuclear energy, carbon capture and storage, and critical minerals.

Economic Contribution Report

In 2022, SACOME surveyed a sample of its members to quantify the direct and indirect impacts of the sector to the South Australian economy.

SACOME will use this research to inform and educate the community and key decision-makers of the economic value and contribution that the resources sector provides for the South Australian economy.

This will include employment, wages, business purchases, community contributions, royalties, and other Government payments as well as the flow-on benefits to the wider economy.



Resources. But not as you know it.

The *Resources. But not as you know it.* campaign was launched in 2021 and to date has had over 9 million impressions and 410,000 complete video views.

SACOME will work with members to continue to amplify the campaign in 2023 and build on existing case studies and study pathways to promote the variety of jobs and career opportunities on offer in the resources sector.

The campaign responds to current workforce shortages and the sectors 2024 Vision of being an industry of the future and a sector of choice for employment.

It targets young people aged 17 to 34 including high school students, university entrants and graduates at the beginning of their career journey as well as skilled workers in other sectors who are considering a transition.

SACOME will also continue to partner with the South Australian Government and the Playford Trust to provide scholarship opportunities for school leavers enrolling in mining or petroleum engineering at the University of Adelaide.

South
Australian
Chamber
Of
Mines &
Energy

SACOME

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